Past Project Work

THAD PERKINS

Case Study TRANSPORTATION NATIVE APP

Native iOS & Android App: Initial Product Launch



PROBLEM SPACE

Picking up and delivering vehicles is antiquated, and it involves too many physical processes which creates a lot of wasted time and unnecessary overhead costs.

PRODUCT GOALS

- Reduce the amount of time that it takes the transportation teams to pick up and deliver vehicles
- Add value to empower tow truck drivers with the ability to make logistic decisions.

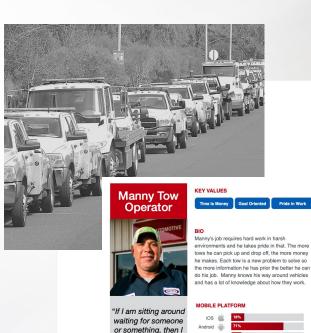
Native iOS & Android App: Initial Product Launch

TARGET USERS

IAA Contracted Tow Truck Operators

SUCCESS METRICS

We would measure the percentage of successfully meeting our SLAs (Service Level Agreements)



am not making any money"

Goal Oriented

 Maximize the amount of pickups and drop-offs that he can make each day Be prepared for situations so he can pick up and deliver with as few

complications as possible Earn a good wage equal to the hard

work that is performed Earn the respect of his fellow towers by being dependable and

knowledgable

GOALS

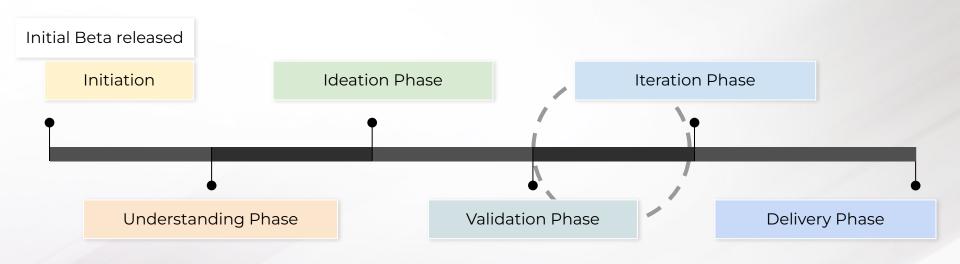
► Efficient logistics to maximize the vehicles that can be picked up

- Have a level of input into the nrocee
- ► Release & Vehicle Information -
- · Access to resources that can assist in solving problems that are out of their control

PAIN POINTS

- Arriving to pick up a vehicle and having to come back empty handed
- Not having enough information causes my job to be more difficult
- No flexibility to manage my work

My Role & Design Process : End to End Participation



My Role & Design Process : End to End Participation

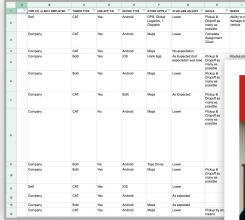
PROCESS

- Followed our user-centered design process but had to make some modifications to hit extremely short deadline for delivery start date
- The main difference that you will notice is that the introduction of an acquired product that was released as a Beta to a small group during a high volume disaster recovery effort. Any time there is a natural disaster, specifically hurricanes, we concentrate our efforts across the organization to process all of the flooded and damaged vehicles that are a result of the disaster.

ROLE

Single designer on the product - responsible for all design tasks

Understanding Phase





"If I am sitting around waiting for someone or something, then I am not making any money"

KEY VALUES

Time Is Money

Goal Orient

Pride in Work

310

Manny's job requires hard work in harsh environments and he takes pride in that. The more tows he can pick up and drop off, the more money he makes. Each tow is a new problem to solve so the more information he has prior the better he can do his job. Manny knows his way around vehicles and has a lot of knowledge about how they work.

MOBILE PLATFORM



Navigation Apps is the most commonly used mobile







Waze

GOALS

- Maximize the a and drop-offs the each day
- Be prepared for pick up and delicomplications as
- Earn a good wa work that is perf
- Earn the respect by being dependent knowledgable

- Efficient logistics to maximize the vehicles that can be picked up
- Have a level of input into the process
- Release & Vehicle Information -Reduce unknowns
- Access to resources that can assist in solving problems that are out of their control

PAIN POINTS

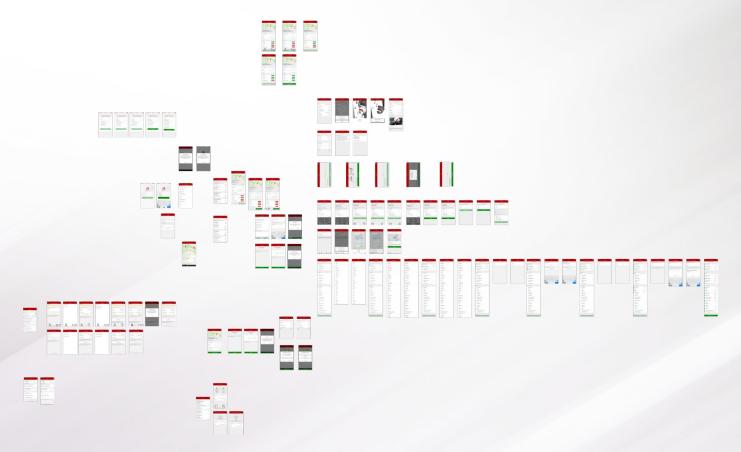
- Arriving to pick up a vehicle and having to come back empty handed
- Not having enough information
- causes my job to be more difficult
 No flexibility to manage my work

Understanding Phase

PROCESS & ROLE

- Understanding Phase
 - Initiated and led the understanding and research phase
 - conducted both qualitative and quantitative research including some "shadowing/ride along" sessions as they performed pickups and dropoffs.
 - Created and shared a document that the told a story of the "normal day" for a tower
 - Created personas based on that research to help drive future decisions
 - Identified major enhancements and features aligned with problems learned

Ideation Phase

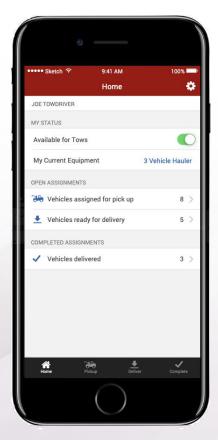


Ideation Phase

ROLE DURING IDEATION

- Created low-fidelty concepts to visualize a general flow that spanned both existing features and new features learned from the research over several iterations
 - Iterated quickly based on tech teams feedback

Validation & Iteration Phases





INVISION PROTOTYPE

https://invis.io/NFQ24AFVXP3

A high fidelity prototype was used to validate initial concept and usability risk with a select group of towers.

Validation & Iteration Phase

Created a high fidelity prototype to be used for concept testing

- Led and executed the concept testing with real towers
- Iterated on concept and used these prototypes as advanced visualization for dev teams to understand how things should flow together
 - o What did we learn?
 - No major issues with the flow of the app
 - Concerns about the amount of "Inventory" questions that existed. We later reduced that list
 - Towers were very interested in knowing how they might request additional assignments

Delivery Phase

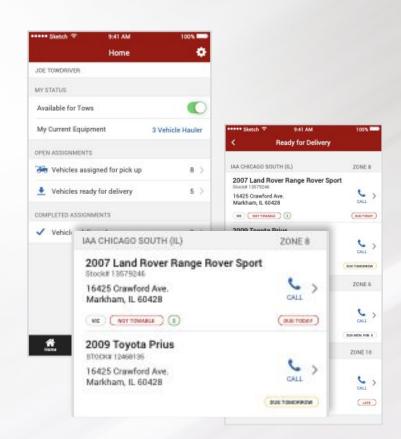
RESPONSIBILITIES

- Communicated the vision and value to the delivery teams
- Attended daily syncs to provide direction and ensure delivery met the design specifications and product objectives
- Provided assets
- Worked with team on any small technical compromises

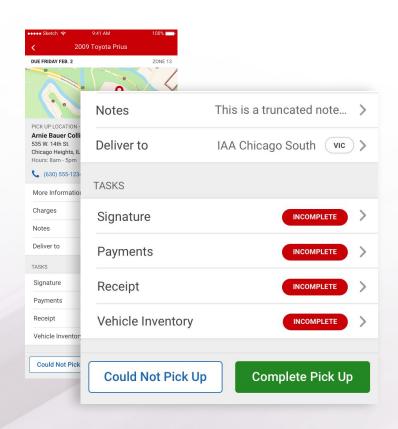
Constraints that we had to work around

Very little time

- Delivery team was meant to get started quickly and move fast to deliver
- Forced to keep some bad design decisions inherited from beta product
- Not able to test the prioritization of data



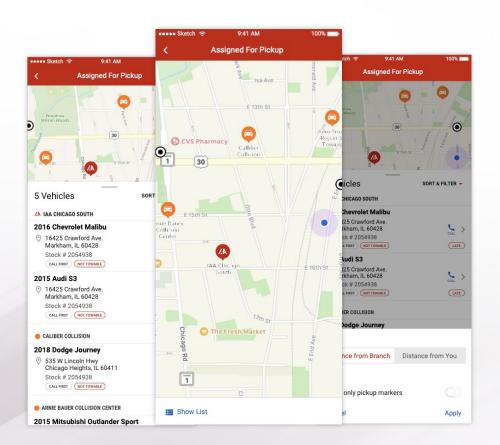
Constraints that we had to work around



Product would introduce new tasks to towers

Required to wait for the release of key,
 "value-aligned" features and better crafted designs

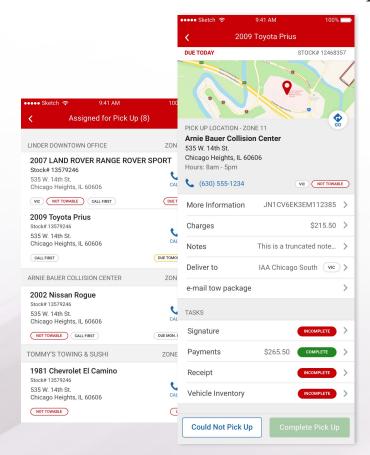
Key Design Decisions



INTEGRATED MAP & LIST VIEW

Designed an integrated map and list view to empower users to make logistical decisions.

Key Design Decisions



USING VISUAL HIERARCHY

With so much data trying to be presented, it was important to use visual hierarchy and challenge priority of content.

The Outcome

WAS THE PROJECT SUCCESSFUL?

12 months after all branches were "turned on" for towers to utilize the app for day-to-day operations, SLA success rates rose almost 13% and almost \$1 million in operational costs were reduced

Success rates were expected to continue to rise as the product adds more value and adoption continues to grow.

Case Study CONTACTLESS PICKUP INITIATIVE

Cross Application Initiative



PROBLEM SPACE

High volume branches have excessive wait times

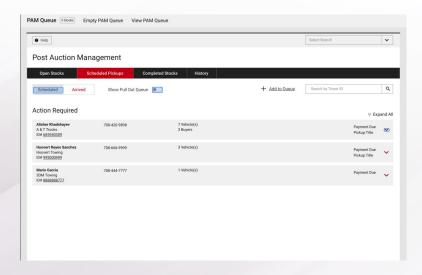
PRODUCT GOALS

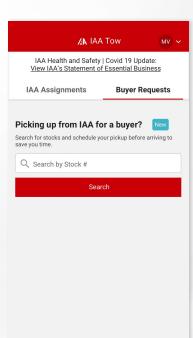
Reduce the wait times at these branches and minimize person to person contact during a pandemic

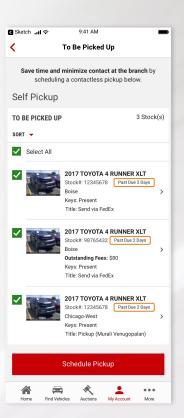
Cross Application Initiative

AFFECTED PRODUCTS

IAA Tow - Tower logistic native app IAA internal ERP web application Buyer Products (both web & native apps)







Cross Application Initiative

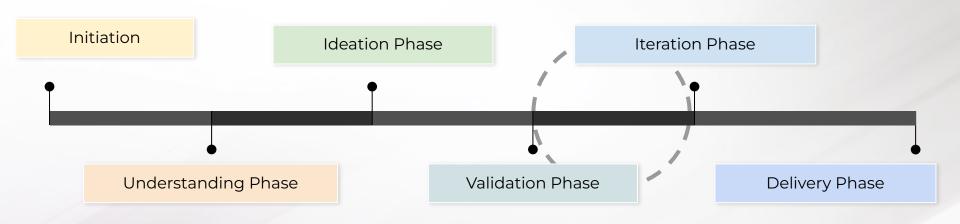
TARGET USERS

IAA Contracted Tow Truck Operators
IAA branch & yard employees
3rd party towers

SUCCESS METRICS

Success will be measured by average wait times at high volume branches in a given month

My Role & Design Process : End to End Participation



My Role & Design Process : End to End Participation

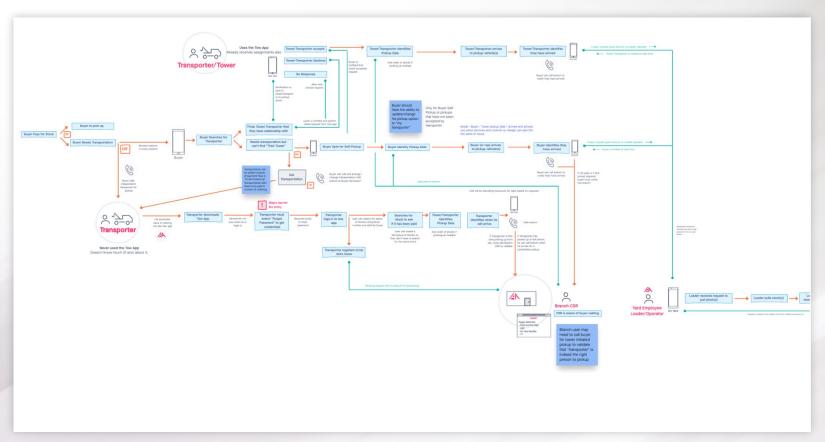
PROCESS

- Followed our user-centered design process but had to make some modifications to hit extremely short deadline for delivery start date
- With it being an initiative that impacted 3 different products, initiation was critical to align on scope and the path to a solution.

ROLE

- Team Lead for the entire initiative that spanned 3 products
- Product lead and contributor for the transportation app along with one other UX Designer
 - Responsible for leading all design tasks
 - Contributed on all tasks
- Led and participated in understanding and research phase
- Created and led low fidelity wireframes for all 3 products
 - Created high fidelity prototypes
 - Led concept testing with another UX designer
- Supported Dev teams during delivery

Initiation & Understanding Phase

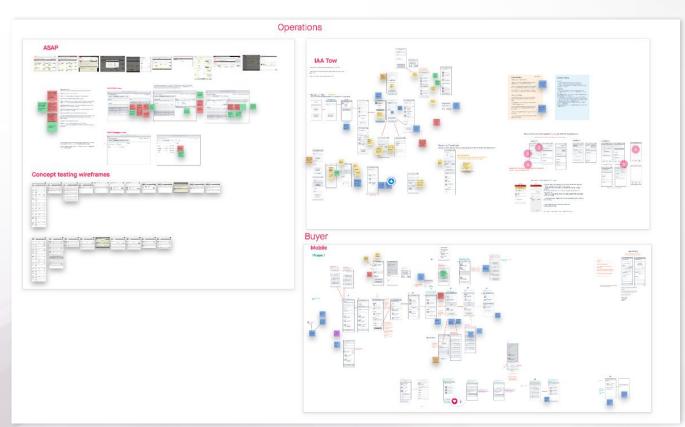


Initiation & Understanding Phase

In collaboration with the product team it was apparent from the beginning that there was a fair amount of complexity in this initiative. So we ran an exercise where I started an ecosystem map, and the team (various product team members and UX designers) collaborated to map out the multiple touch points so we could visualize:

- Opportunities that weren't obvious
- Barriers of entry for affected users
- Service layers that would need to exist to create a viable experience
- Touchpoints for apps
- This exercise also helped prioritize features and align deliveries across multiple products.

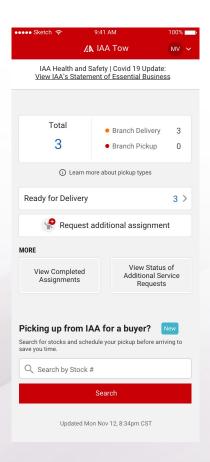
Ideation Phase



During the ideation phase, I encouraged the respective teams to work together in the same space so we could continue to share and learn as we get more granular with our solutions.

This approach helped us see how each system might need to account for scenarios as products interacted.

Validation and Iteration Phases





INVISION PROTOTYPE

https://iaai.invisionapp.com/overview/IAA-Tow-ContactlessPickup-v1-0-cklacy9vp00ce013x9qs m9q0v/screens

Prototype was used to validate initial concept and test usability risk

Validation and Iteration Phases

WHAT WE LEARNED

- The main takeaways from the concept testing were around the verbiage used to help communicate the "queue" idea that we iterated to based on the technical constraints of scheduling multiple vehicles that came from the operational product (that we would be receiving the requests).
- We went back and iterated on the flow. I will cover this more in another slide shortly.

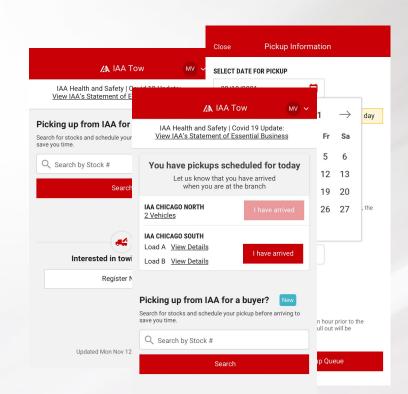
Delivery Phase

RESPONSIBILITIES

- Communicated the vision and value to the delivery teams to my product
- Teamed up with other designers to provide support to them as they did the same for their respective teams.
- Attended daily syncs for my product team to provide direction and ensure delivery met the design specifications and product objectives
- Provided assets and interaction clarity
- Worked with team through any compromises that we might encounter
- Supported other designer and had check ins to make sure that they didn't need support or have questions about the direction

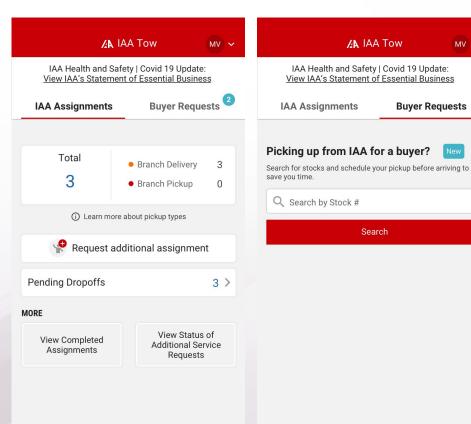
Constraints that we had to work around

- Pre-defined delivery date and budget
- Initiative's product impact and scope were larger than assumed when prioritized and estimated
- Limited research with branches that had high wait times
- Technical limitations with operational systems for scheduling multiple vehicles
- Limited staff at branches would not be able to provide the extra service layers to deliver titles to towers



Key Design Decisions

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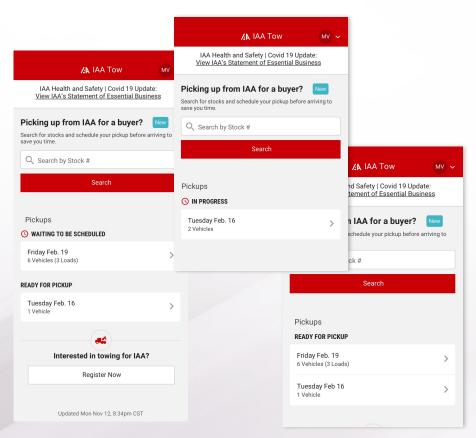
DASHBOARD REDESIGN

Redesigned the dashboard to help promote hierarchy as well as align business needs and concerns

Key Design Decisions (cont.)

- We redesigned the dashboard / landing view to help promote visual hierarchy to the items that are most important. We also provided visibility to the types of tows; picking up at the branch or delivering to the branch. This helps them understand some general logistics. If they are picking up and delivering to the branch as well as picking up from the branch they can save trips and save time.
- We also segmented out the different request types for towers that might be doing both: picking up for IAA and picking up for a buyer. Meeting our sellers SLAs is critical to the business so we didn't want the design to be a facilitator so we purposely segmented it. Knowing that it wouldn't stop their behavior especially if a buyer is paying them more.
- We consolidated user information under a user profile menu consistent with how similar apps are approaching the same type of content. This reduced the cognitive load of the dashboard which had several items competing for attention.

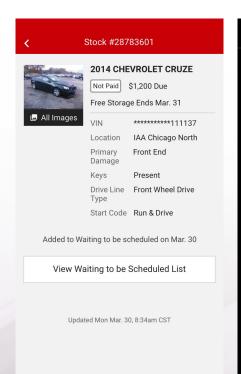
Key Design Decisions



THE FLOW FOR SCHEDULING MULTIPLE VEHICLES AT THE SAME TIME

Had to iterate a few times to come up with a concept that we felt was understandable considering the technical impediments in our operational product

Key Design Decisions





ADDING VEHICLE IMAGES TO A DETAIL VIEW

Images of the vehicle are "gold" to towers so that they have an idea of the condition of the vehicle so that they can come prepare to pickup

Key Design Decisions

OTHER KEY DESIGN DECISIONS

- Providing context to a barrier of entry in the process for non-contracted towers
- Creating visual prominence to search control
- We moved the product to a new design pattern

CONTACTLESS PICKUP INITIATIVE

The Outcome

WAS THE PROJECT SUCCESSFUL?

6 months after all branches were "turned on", high volume branches saw a reduction in wait time on an average of 35 - 45 minutes.

Tower feedback has shown that their pickup experience with IAA is significantly better than our major competitor

Case Study

VEHICLE OWNERS & THE TOTAL LOSS PROCESS

Overview

- Insurance companies leverage the expertise of IAA to handle the needs of a total loss claim
- This B2B2C relationship is perceived as an extension of the insurance company to their customers
- A total loss claim is complicated
- A vehicle owner's experience is already full of mistrust and negativity
- Customer delight comes in the form of support

Native iOS & Android App: Initial Product Launch



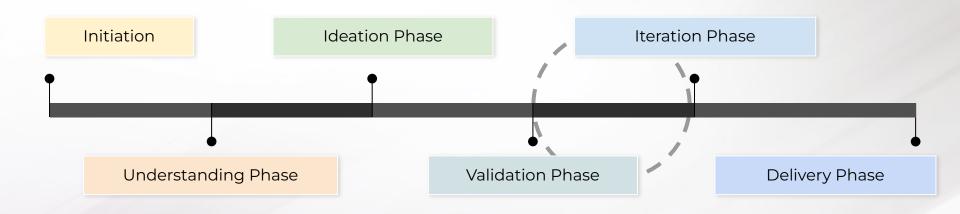
PROBLEM SPACE

Vehicle owners are very unfamiliar with the total loss process which leads to a lot of questions and mistrust.

PRODUCT OBJECTIVE

A digital solution that guides a vehicle owner from assignment through sale could provide a better customer experience, instill more trust in customers by providing visibility to expectations, and reduce the load on intake teams so they can better support the insurance customer

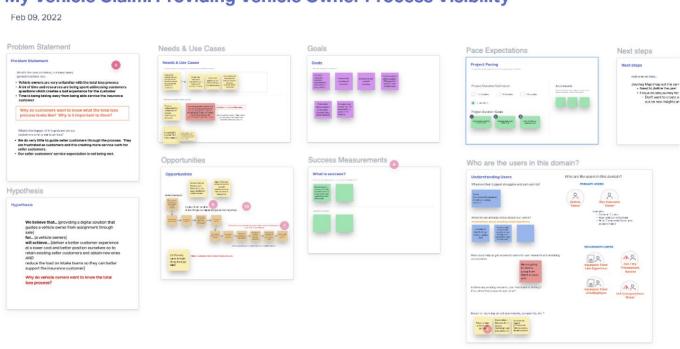
My Role & Design Process : End to End Participation



My role was the single designer taking a new product team through a user centered process to showcase the value of design in a discovery format.

Initiation: Getting Alignment

My Vehicle Claim: Providing Vehicle Owner Process Visibility



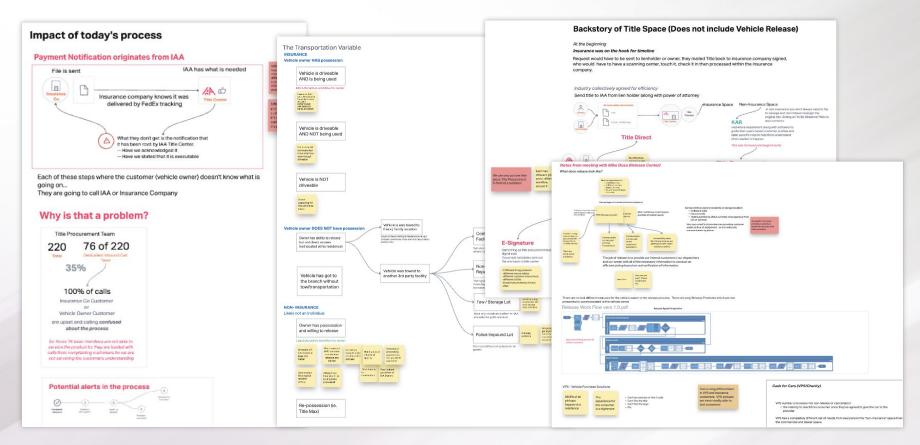
The Design Process

THE INITIATION PHASE

This kickoff event for design is always crucial and was even more important in this initiative as it introduces a completely new opportunity in the potential form of a new stand-alone product. There is a lot of room for assumptions to create wasted time so this alignment exercise is focused on the following:

- The problem space we want to fall in love with the problem
- The users affected
- What the product team predicts could be achieved
- What we know and what we need to validate
- Defining goals and how we will measure success
- Identifying next steps

Understanding: Stakeholder Interviews



Understanding: Stakeholder Interviews

UNDERSTANDING THE DOMAIN

There are a lot of services happening today in the ecology so I conducted various stakeholder and SME interviews and got deeper insights on the following:

- The backstory of the various titling services
 - Many services are working independently of each other
- The impacts of today's process & understanding the different scenarios transportation variable
 - This really tells the story from a business and service perspective
- Learning about what the "Release" phase looks like; the many pain points as well as
 opportunities or ideas that have proven to be effective
 - Again another piece that exists that has a lot of problems primarily due to the fact that sellers are NOT vested to work with IAA to make processes better

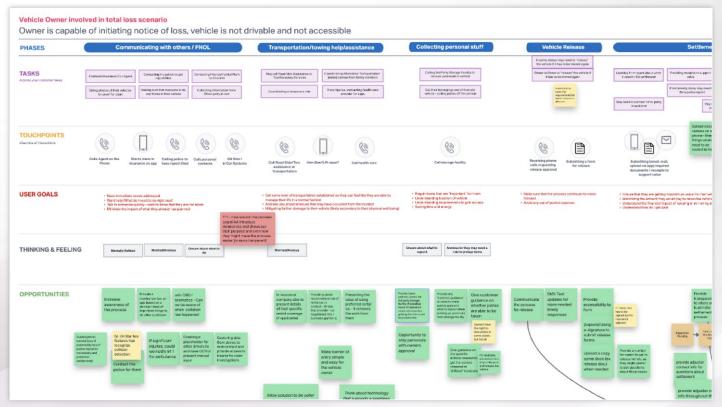
Understanding: Empathy Maps

UNDERSTANDING USERS

With two main users and several secondary users in this ecology, I ran empathy map sessions with product team members and subject matter experts. Despite obstacles getting access to our customer's customer, we validated assumptions with highly experienced members within the customer's internal teams.

Even though the vehicle owner in the insurance space is the main focus of our discovery, it was important that we completed the exercise for all of the users in the domain so we could effectively identify opportunities.

Understanding: Journey Maps



There were 5 different journeys needed for just the vehicle owner in the insurance space

Understanding: Journey Maps

UNDERSTANDING USERS JOURNEYS

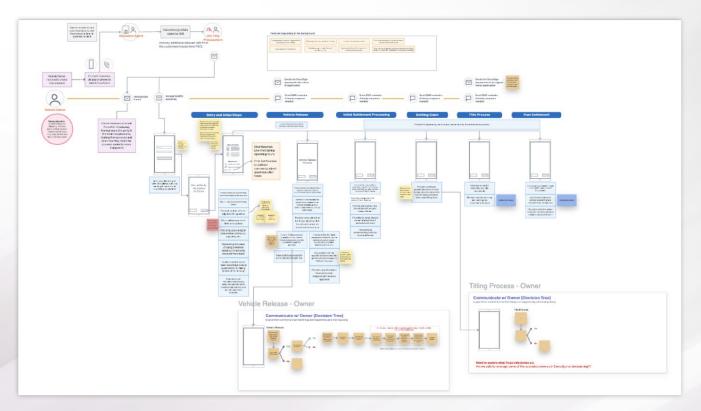
After exploring the users in the domain, I ran journey mapping sessions that looked to explore what actions or tasks a vehicle owner would take along the journey of the total loss process.

Within this user, we identified 5 different journeys that could be possible in the insurance space. (Keep in mind there is a whole non-insurance space that we are planning to explore after this project. We are learning about the non-insurance space along the way but we are keeping our focus on the insurance space.)

As a group, we included stakeholders to learn about what happens today and then defined steps or stages for each set of tasks and defined the goals of each stage. Utilizing what we discussed from the empathy map sessions, we began exploring opportunities along these journeys that were aligned with solving the user's problems or adding value to their journey.

Note: I provided an example of a completed journey map to the team to help set some expectations.

High Level Context to Discover Opportunities



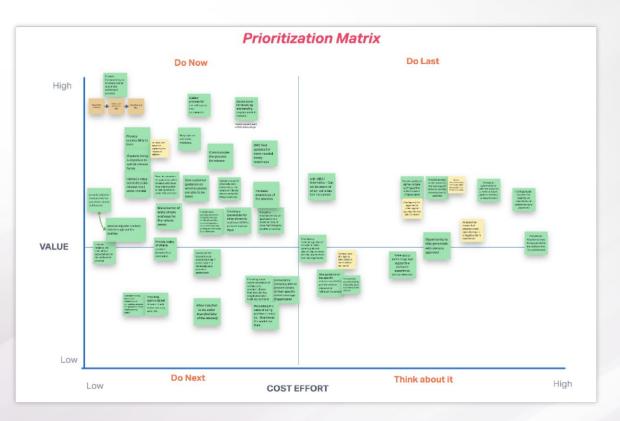
There were 5 different journeys needed for just the vehicle owner in the insurance space

High Level Context to Discover Opportunities

HIGH LEVEL CONCEPT & ALIGNMENT

After our journey mapping session, we had an artifact filled with opportunities that started to give way to a high-level concept or idea. So in order to give better context to those opportunities and assist with feature prioritization, I mapped out the flow and listed out opportunities with respect to a possible concept. This kind of mapping helped with identifying things that we might be missing, usually at a more granular level.

Feature Prioritization



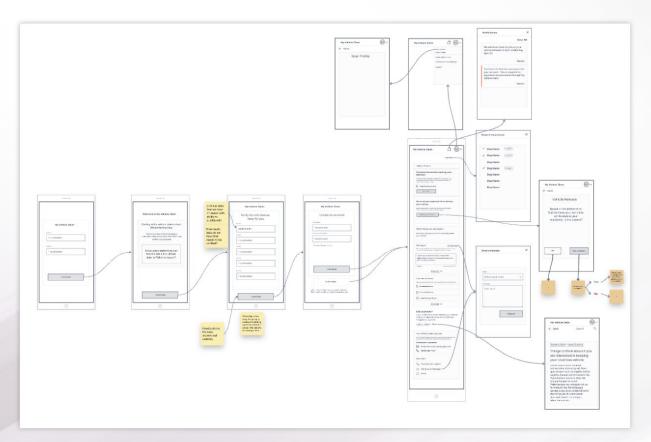
Feature Prioritization

PRIORITIZATION MATRIX

As we looked to streamline our work and potential concepts and discover how we might need to be strategic with the various features, I ran a feature prioritization exercise with product and engineering that looked to rank opportunities by value and effort so we can understand what we would "Do Now", "Do Next", "Do Last", "Think about doing".

There were some opportunities that we discovered that would add significant value but would live in the insurance customer's domain. Those items are still pending discussion and will likely become things "we do last"

Ideation: Low Fidelity Wireframes



I created low-fidelity wireframes to get early feedback on an early concept that was focused on providing vehicle owners with relevant tasks and what to expect paired with resources and information to help give them visibility into the process.

NEXT STEPS

- Get engineering involved more in-depth to address any additional feasibility issues
- Get feedback from other internal teams especially designers to address any major usability risks.
- Create low fidelity prototype with 2-3 scenarios in mind to perform concept testing
 - We have challenges with getting access to users through our customers but we will explore getting some independent sourced feedback since ideally, anyone could be a user tomorrow.
- Prepare more strategic roadmap details for the customer
- Iterate based on feedback
- Create high-fidelity prototypes to use for both future concept testing sessions as well as using artifacts or deliverables for delivery teams as we prepare to get closer to preparing for delivery.

NOTE: I left my position before I was able to take this project further through the process

Additional Information or Work Samples

Please email me at thad@aestheticseven.com for more information about these case studies or for additional work samples